



# CalPERS EMPLOYER NEWS



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## On the Cover

Silver Lake located off the June Lake Loop in the Eastern Sierras of Mono County. The June Lake Public Utility District provides water and sewer service to an area of 1,720 acres within the June Lake Loop and has been a CalPERS Public Agency Employer since 1987.

Photo Credit: Rachid Dahnoun



## CalPERS Educational Forum 2010

There is no doubt that this is a challenging time for California State, school, and public agency employers. While the economy appears to be on the rebound, we all need to continue to work together to find creative solutions to the challenges facing us. The 2010 CalPERS Education Forum — “**Moving Forward Together**” — is a three-day conference designed to give CalPERS employers an opportunity to learn first-hand about what CalPERS is doing to address changes and challenges in the pension industry and financial and health care markets.

### What to Expect

Opening the Forum on Monday, October 25, 2010, will be CalPERS CEO Anne Stausboll and Board President Rob Feckner, providing insights on important topics affecting employers. In addition, attendees will experience a special live edition of “Insight” hosted by Bob Burton, featuring conversations with Chief Actuary Alan Milligan and Chief Investment Officer Joe Dear.

The Forum will also offer 42 informational workshops, ranging from the nuts and bolts of administering CalPERS benefit programs to emerging issues, including how CalPERS is managing investments

during financial turbulence and how the federal health care reform law will affect you and your employees.

### Opportunities Await

This year's Forum will feature two new tracks of sessions geared specifically towards high-level decision makers: The **Leadership Policy Series** provides information on policy changes in health care and pension reform, while the **Leadership Education Series** provides relevant topical information from a more strategic viewpoint.

The **Leadership Policy Series** workshops include:

- Health Care Reform Timeline, Opportunities and Changes
- Pension Reform Update

The **Leadership Education Series** workshops include:

- Health Benefits Officer Training
- Risk Management at CalPERS
- What to Expect When You Get Reviewed
- Public Agency Payroll Reporting: From a Manager's Point of View
- Managing PEMHCA Contributions
- Membership Eligibility: Advanced
- School Payroll Reporting: From a Manager's Point of View

## Going Green—You Can Help

CalPERS promotes environmental responsibility by providing digital publications, thus reducing the environmental impacts of printing, processing, and delivery.

With your support, we hope to reduce reliance on printed publications and encourage you to “Go Green” by accessing employer forms and publications at  [www.calpers.ca.gov](http://www.calpers.ca.gov). E-publications available include CalPERS Circular Letters, actuarial reports, and legislation information.

We proudly feature employer photos in *Employer News*.

E-mail images to [employer\\_services@calpers.ca.gov](mailto:employer_services@calpers.ca.gov)



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## GASB Changes Reporting Rules for Employers

This summer the broadest change to federal financial regulation since the Great Depression was enacted into law. Although not included in that legislative reform, the Governmental Accounting Standards Board (GASB) is making similarly broad changes to the standards by which public employers report their annual financial results.

Recently, GASB announced a new accounting standard (Statement 57) that changes reporting requirements of employers who participate in multiple-employer, other post-employment benefit (OPEB) trust plans. These are the trust funds through which employers prefund their retiree healthcare benefits. CalPERS administers a multiple-employer OPEB trust plan,

the California Employers Retiree Benefit Trust (CERBT).

CERBT staff are actively engaged with the GASB to shape the development of new accounting standards and help CERBT employers implement those changes. Every public agency that participates in a multiple-employer OPEB trust should investigate the impact of these GASB changes on its annual financial reporting.

If your California public agency belongs to a multiple-employer OPEB trust and would like more information about the GASB 57 statement, please send an email to the attention of John Swedensky, at  [CORE4U@calpers.ca.gov](mailto:CORE4U@calpers.ca.gov).




## ...CalPERS Educational Forum 2010

Those attending the Forum can visit 26 different exhibits, including an interactive employer's experience of the new my|CalPERS system. There will also be opportunities to meet one-on-one with actuarial, reportable compensation and health staff. The exhibits will include online demonstrations with the Supplemental Income 457 Plan and the Health Plan Partnership Healthy Lifestyle Resource Center.

Do not miss this opportunity to learn more about CalPERS benefit programs and network with your colleagues from

around the state, CalPERS staff and Board members at the CalPERS Educational Forum, being held on October 25–27 at the beautiful Renaissance Esmeralda in Indian Wells, California.

Additional information is available on the home page of our website at  [www.calpers.ca.gov](http://www.calpers.ca.gov) under the heading *Important Dates & Events*. If you have questions, please send an email to  [calpers\\_conference@calpers.ca.gov](mailto:calpers_conference@calpers.ca.gov) or call the Forum hotline at (916) 795-1264.



# New Ethics Helpline Shows CalPERS Commitment to Accountability

## Employees and the Public Can Report Concerns of Possible Workplace Misconduct

CalPERS has launched an Ethics Helpline that allows employees and the public to report concerns about all types of possible misconduct, such as:

- Fraud
- Waste and abuse
- Conflict of interest
- Safety violations
- Sexual harassment allegations

The CalPERS Ethics Helpline is accessible by calling a toll-free telephone number or by using a secure Internet website.

The new helpline simplifies the process for reporting allegations of workplace misconduct. It will operate 24 hours a day, online and on the phone. Incidents reported will be evaluated and action taken when appropriate.

"The new CalPERS Ethics Helpline is another step in our efforts to ensure accountability and restore confidence in CalPERS," said Anne Stausboll, CalPERS Chief Executive Officer. "A workplace where honesty, integrity and fairness thrive ensures that we have the building blocks in place for

the strong and secure future that all those we serve demand and deserve."

Besides guiding users through the reporting process, the new CalPERS Ethics Helpline web page provides links to additional resources, including other departments or agencies those with concerns can turn to. The site was initially launched in English, but eventually will be available in Spanish, Simplified Chinese, Vietnamese, Filipino, Korean, Armenian, Farsi, Russian, Japanese and Hindi.

All reports are kept confidential. If the report is made online, no cookies will be stored or tracked. CalPERS employees are advised not to make reports from their work computers.

The helpline will be operated by EthicsPoint, which has more than 2,300 clients in 300 industries, including banking and financial services, government and health care. Clients include Sutter Health, IKEA, Best Buy, Western Union, the Mayo Clinic, Cornell University, Dow Chemical, the cities of Oakland and


Chicago, Big Brothers Big Sisters of America, and World Vision International.

Specially trained staff handle reports from 120 countries in more than 150 languages.



### \* Stay Informed with CalPERS Employer \* eBulletin

Stay up to date with the latest employer news by subscribing to **CalPERS Employer eBulletin**. You and your employees will receive a constant stream of information, sent straight to your email box as news is released. Direct links to online **CalPERS Circular Letters**, Board of Administration information and other communications are attached to every eBulletin update, giving you and employees direct access to additional information related to every posting.


To subscribe to **CalPERS Employer eBulletin**, go to **CalPERS On-Line** at  **www.calpers.ca.gov** and click on *Sign Up for CalPERS Employer eBulletin* under the *Employers* section.



### CalPERS Ethics Hotline

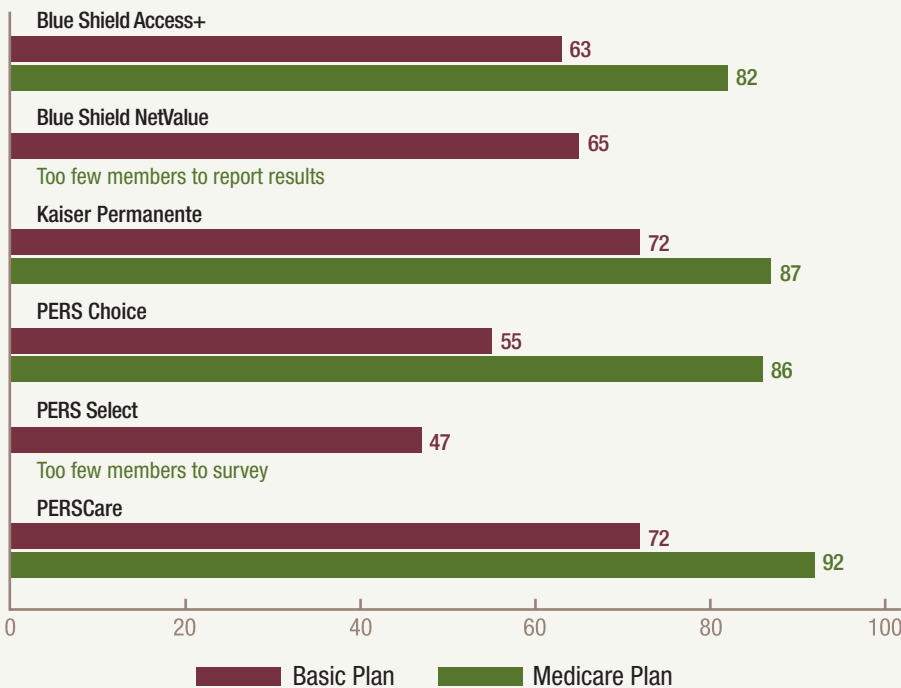
The helpline can be reached by calling toll free (866) 513-4216 or TTY (866) 294-9572, or on the web at  **http://calpers.ethicspoint.com**.

## 2010 Health Plan Member Survey Results

Each year, CalPERS surveys its health plan members about their experiences with their plans. Reviewing how other CalPERS members rate their health plans can help your employees choose a plan that is right for them. We incorporate these results into our online decision tool, the **Health Plan Chooser**, so your employees have a single, convenient source for information about choosing a health plan. Your employees can find the **Health Plan Chooser** at **CalPERS On-Line** at  [www.calpers.ca.gov](http://www.calpers.ca.gov) under the Health Benefits Program *Shortcuts* menu.

### 2010 Member Ratings of Health Plans

We surveyed 1,100 members in each of our Basic and Medicare health plans with 2,000 members or more. The charts show the percentage of members who rated their health plan an 8-10 on a 10-point scale.



Note: Margin of error for the Basic plans is about +/- 4.8%; for Medicare plans +/- 3.6%. This year, PERS Select did not have enough Medicare members to survey; Blue Shield NetValue did not have enough members to report results.

#### More Information

Your employees can view additional member ratings of doctors, specialists, getting prescriptions, and customer service on the 2011 *Open Enrollment* area of **CalPERS On-Line**. Other important health plan rankings and health care tips are also available on the Office of the Patient Advocate website [www.opa.ca.gov](http://www.opa.ca.gov). Please note that your employees' experiences may differ depending on their individual needs, expectations and provider.

#### Questions?


Please visit us at **CalPERS On-Line** at  [www.calpers.ca.gov](http://www.calpers.ca.gov), or call our Employer Contact Center at **888 CalPERS** (or 888-225-7377).

## Health Plan Chooser

Do your employees come to you with questions about the benefits their health plans offer, or where they can find information about which doctors are available under their plan? We can help you answer those questions!

The **Health Plan Chooser** is an easy-to-use online tool that is available year-round to help your employees make plan decisions. They can use it to:

- Find a new health plan during Open Enrollment.
- Estimate the total cost of a plan.
- Choose a new plan if their marital status or address changes, or if they become eligible for Medicare.
- Evaluate health plan options.
- Change a primary care doctor or find a new specialist.
- Review health plan covered services.
- Identify medications on their health plan's prescription drug formulary list.

Employees may also use the **Health Plan Chooser** to access a variety of information, such as physician directories and **Evidence of Coverage** publications. Your employees can access the **Health Plan Chooser** from the *Open Enrollment* area on the home page of **CalPERS On-Line** at  [www.calpers.ca.gov](http://www.calpers.ca.gov).

Be sure to tell us what you think about the Health Plan Chooser by clicking on the survey link located on the *Results* page. You are our best resource for improvements.

## Life Events Can Impact Health Coverage

Major life-changing events not only have an impact on the lives of your employees; they may also affect their CalPERS health benefits coverage. You can help your employees understand how life events can impact their coverage by directing them to the *Employee Life Events* section of **CalPERS On-Line**.

Respective versions of this helpful tool can be found in the *Employers and Members* sections of **CalPERS On-Line**. You and your employees can review substantial lists of tips on what action to take when specific life events occur, as well as how each particular life event might affect CalPERS health benefits coverage. Several events listed within *Employee Life Events* include:

- Getting Married
- Registering a Domestic Partnership
- Getting Divorced
- Birth or Adoption of a Child
- Retiring
- Death of a Member

### Contact Your Personnel Office

The first step that should be taken in most cases of employee life events is to advise your employee to contact your Personnel Office as soon as possible to document the event.

The employee will need to bring any necessary documentation to make changes to their health coverage.

### Marriage and Divorce

A marriage certificate must be provided to your Personnel Office to add a spouse to coverage in the event of marriage and a copy of a dissolution decree in the event of divorce. Likewise, registration certificates and domestic partnership termination documents are required for adding or removing health coverage in the event of domestic partnerships or their termination.

### New Coverage Additions

Another example is the birth or adoption of a child. To add a new child to their health coverage, an employee should immediately contact your Personnel Office and provide a copy of the birth certificate or adoption papers. If your employee has an economically dependent child in their care, they should also inquire about their possible eligibility for coverage.

### Retired and Retiring

In the wake of life events, it's important that retired employees contact CalPERS directly as soon as possible

to make the necessary changes to their health coverage. Like active employees, retirees must also be prepared to provide all necessary documentation and paperwork.

Employees on the verge of retirement who are eligible for continued health coverage should note that if they retire within 30 days of their separation date, health benefits coverage will automatically continue into retirement. If it is more than 30 days, but less than 120 days, they will need to contact CalPERS for more information on continuing coverage. If their retirement date is more than 120 days after their separation date, they are most likely no longer eligible for health coverage.

### Death

In the event of an active employee's death, a survivor will need to contact you to provide a copy of the employee's death certificate. If the deceased is already retired, an eligible survivor should contact CalPERS directly to provide the death certificate.

### Learn More

Throughout their careers, your employees will undoubtedly experience life events that may impact their CalPERS health coverage. It's important for you and your employees to know what steps to take in order to ensure they receive the health coverage they and their families need.



You can learn more about life events and how they may affect your health benefits coverage by visiting *Employee Life Events* on **CalPERS On-Line** at [www.calpers.ca.gov](http://www.calpers.ca.gov).




# Prepare Your Employees for the Unexpected

CalPERS knows how important your employees are to your agency and how you want to help them plan for life's emergencies. One way is to ensure their beneficiary information is up to date.

Even though most employees fill out a **Beneficiary Designation** form when they begin their new jobs with a CalPERS employer, this form should be reviewed when they experience any life-changing event. The life-changing events that revoke any existing **Beneficiary Designation** form are:

- Marriage
- Divorce
- Registration for or termination of a Domestic Partnership
- Death
- Adoption or Birth of a Child
- Termination of CalPERS Membership

When your employees experience any of these events, please remind them to fill out a new **Beneficiary Designation** form, even if the information will remain the same. Once complete, the employees should submit the original to CalPERS and keep a copy for themselves. This form is available in our **Forms and Publications Center** online at  [www.calpers.ca.gov](http://www.calpers.ca.gov).

## CalPERS Supplemental Income Plans

For your employees participating in a CalPERS Supplemental Income Plan, a separate **Beneficiary Designation** form is required. There are three Plans available to CalPERS members based on eligibility:

- CalPERS Supplemental Income 457 Plan (Public Agencies and Schools)
- Peace Officers and Firefighters Supplemental Plan (State Employees – per bargaining agreement)
- Supplemental Contributions Plan (State Employees)

Eligible employees who participate in any of the CalPERS Supplemental Income Plans are required to submit a separate (Plan) **Beneficiary Designation** form than what is submitted for CalPERS retirement benefits. For all Plans, it is the responsibility of the participant to keep their beneficiary designation up to date as a result of life events.

## Special Power of Attorney

Emergencies are an unfortunate part of life. However, when they arise, having certain legal safeguards in place can help make a stressful time more bearable. That is why we have the CalPERS **Special Power of Attorney** form. This form gives your employees the ability to select someone to ask questions, obtain answers, and make decisions on their behalf during health and other personal emergencies.

This form is specifically designed for CalPERS retirement issues and allows your employees to designate a representative or agent, known as an attorney-in-fact, to conduct their retirement affairs. Encouraging your employees to complete a CalPERS **Special Power of Attorney** form ensures the person designated as their attorney-in-fact will be able to perform important duties concerning their CalPERS business should they become unable to act on their own behalf. Items they may need assistance with could include:

- Address changes.
- Updates to Federal or State tax withholding.
- Obtaining a duplicate 1099-R.
- Replacing lost or stolen retirement checks.
- Endorsement of checks.
- Making beneficiary designations or retirement benefit changes.

CalPERS Supplemental Income 457 PLAN



welcome to the  
EMPLOYER RESOURCE CENTER

**Want our Plan?**  
Interested in adopting the CalPERS Supplemental Income 457 Plan?  
[CLICK HERE](#)

**Have our Plan?**  
Already a participating employer and looking for Plan updates and materials?  
[CLICK HERE](#)

**Contact Us**  
CalPERS Supplemental Income 457 Plan representatives are available to assist you.  
➤ Email us or call toll free at 1-800-696-3907, Monday – Friday, 9:00 am – 5:00 pm Pacific Time

## Beneficiary Designation Resources

### CalPERS Supplemental Income 457 Plan

Employer Resource Web site:

[www.calpers-sip.com](http://www.calpers-sip.com)

Participant Plan Web site:

<https://calpers.ingplans.com>

Participant Plan Information Line:

800-260-0659

### Peace Officers and Firefighters Supplemental Plan

Participant Plan Web site:

<https://poffsup.ingplans.com>

Participant Plan Information Line:

888-600-POFF (7633)


### Supplemental Contributions Plan

Participant Plan Web site:

<https://calpers.ingplans.com>

Plan Information Line:

800-260-0659

The publication **A Guide to the CalPERS Special Power of Attorney** provides more information and a form for your employees to fill out. You can obtain a copy from our **Forms and Publications Center** at **CalPERS On-Line** at  [www.calpers.ca.gov](http://www.calpers.ca.gov), or by calling our Employer Contact Center at **888 CalPERS** (or **888-225-7377**).

Helping your employees plan ahead can prevent anguish for them and their families during emergency situations. The key is to have the right documents in place before they are needed. Encourage them to fill out and submit the necessary forms as soon as possible.



# CalPERS Appoints Chief Actuary and Deputy Chief Actuary

The CalPERS Board of Administration announced the appointment of Alan W. Milligan as the Pension Fund's Chief Actuary this past June. The CalPERS Actuarial Office provides cost analyses and other actuarial services for CalPERS contracting employers.

## Alan W. Milligan

Milligan served as the Deputy Chief Actuary prior to becoming Interim Chief Actuary after the retirement of former Chief Actuary Ron Seeling in March 2010. As Chief Actuary, he will report to the CalPERS Board and CEO Anne Stausboll, and is a member of the CalPERS executive team. The Chief Actuary evaluates, develops, and implements actuarial policies and procedures and provides actuarial advice to the CalPERS Board and its Benefits and Program Administration Committee.

Milligan will supervise the work of 15 actuaries and 30 support staff in the CalPERS Actuarial Office, which produces more than 1,500 actuarial valuations each year for approximately 3,000 public employers in California.

After starting his CalPERS career in 2001 as a senior pension actuary, Milligan was subsequently promoted to supervising pension actuary, managing actuary, and Deputy Chief Actuary.

Milligan is a fellow of the Conference of Consulting Actuaries, a member of the American Academy of Actuaries, a fellow of the Canadian Institute of Actuaries, and a fellow of the Society of Actuaries. He has a mathematics degree from the University of British Columbia.

## David Lamoureux

Lamoureux was recently appointed as the CalPERS Deputy Chief Actuary overseeing the operations of the Actuarial Office. As the Deputy Chief Actuary, Lamoureux will be the division chief for the actuarial office and responsible for overall operation of the actuarial office as well as actuarial and public policy matters, legislative issues, internal and external communication, and strategic planning for the actuarial office. He will also work closely with the CalPERS Board of Administration, the Board's Benefit and Program Administration Committee, Executive



Alan W. Milligan

David Lamoureux

Staff and participating employers. Lamoureux will serve as a member of the CalPERS Senior Management team and report to the Chief Actuary.

Lamoureux joined CalPERS in 1999. Most recently, he supervised the Special Project Unit of the Actuarial Office which requires producing and managing all legislative cost analysis, annual actuarial valuations of the State and School plans and all other special studies performed by the Actuarial Office. Lamoureux was responsible for the analysis and implementation of the recent experience study and the rate smoothing changes that were adopted by the Board in 2009.



## State of California Joins the CERBT

The State of California has joined the California Employers' Retiree Benefit Trust (CERBT) Fund, and has begun to prefund its other post employment benefit (OPEB) liabilities. Through bargaining unit agreements with the California Highway Patrol (CHP), the State has agreed to prefund the liabilities of the CHP (Bargaining Unit 5). The State expects negotiated OPEB prefunding agreements with Stationary Engineers (Bargaining Unit 13) and with Physicians, Dentists, and Podiatrists (Bargaining Unit 16) to be approved soon by the State Legislature.

Information about the CERBT Fund may be accessed by visiting  [www.calpers.ca.gov](http://www.calpers.ca.gov). If you have any questions, please call the Employer Contact Center at **888 CalPERS** (or 888-225-7377).



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Sacramento Regional Office

## Regional Resources for Your Employees

It's easy for members to get assistance when they need it. Your employees may find everything they need simply by visiting **CalPERS On-Line**. Additionally, we have eight regional offices across the state to assist our members.

### Fresno Regional Office

10 River Park Place East, Suite 230  
Fresno, CA 93720  
Counties Served: Fresno, Kern, Kings, Madera, Mariposa, Merced, San Luis Obispo, Tulare

### Glendale Regional Office

Glendale Plaza  
655 North Central Avenue, Suite 1400  
Glendale, CA 91203  
Counties Served: Los Angeles, Santa Barbara, Ventura

### Orange Regional Office

500 North State College Boulevard, Suite 750  
Orange, CA 92868  
County Served: Orange

### Sacramento Regional Office

Lincoln Plaza East  
400 Q Street, Room 1820  
Sacramento, CA 95811  
Counties Served: Alpine, Amador, Butte, Calaveras, Colusa, El Dorado, Glenn, Lassen, Modoc, Mono, Nevada, Placer, Plumas, Sutter, Sacramento, San Joaquin, Shasta, Sierra, Siskiyou, Stanislaus, Tehama, Trinity, Tuolumne, Yolo, Yuba

### San Bernardino Regional Office

650 East Hospitality Lane, Suite 330  
San Bernardino, CA 92408  
Counties Served: Inyo, Riverside, San Bernardino

### San Diego Regional Office

7676 Hazard Center Drive, Suite 350  
San Diego, CA 92108  
Counties Served: Imperial, San Diego

### San Jose Regional Office

181 Metro Drive, Suite 520  
San Jose, CA 95110  
Counties Served: Monterey, San Benito, Santa Clara, Santa Cruz, San Mateo

### Walnut Creek Regional Office

1340 Treat Boulevard, Suite 200  
Walnut Creek, CA 94597  
Counties Served: Alameda, Contra Costa, Del Norte, Humboldt, Lake, Marin, Mendocino, Napa, San Francisco, Solano, Sonoma

## Welcome New CalPERS Retirement Contracting Agencies

We want to welcome the following employers who signed new contracts for the CalPERS Retirement Program during the 2009/2010 fiscal year:

- Children and Families Commission of San Luis Obispo County
- Phelan Pinon Hills Community Services District
- South County Support Services Agency
- Peninsula Health Care District
- Lee Lake Water District
- Central County Fire Department

Whether your employer participation in CalPERS started in 1939 or in 2010, we want the services we provide to be valuable and meet or exceed your expectation every time. If you have any questions, please call the Employer Contact Center at **888 CalPERS** (or **888-225-7377**).

### Did You Know?

Did you know you can review, select and enroll in CalPERS employer training for you or your employees online? To do so, visit the CalPERS Education Center through **CalPERS On-Line**. Training can be reviewed in a variety of ways including by location or whether it's online or instructor led.

Signing up for a class is as simple as finding your desired training and selecting **Enroll**. You can also register employees for **CalPERS Benefit Fairs**, view training activity and history or even take a video tour of CalPERS Education Center's features. Learn more about the many educational opportunities available to you at



[www.calpers.ca.gov](http://www.calpers.ca.gov)






# CalPERS Supplemental Income 457 Plan Videos

**CalPERS Supplemental Income 457 Plan** videos will allow CalPERS employers to learn about investing for retirement from the comfort of their offices or homes and are available to employees of participating public agencies and school districts. The Plan videos are featured on **CalPERS On-Line** and include:

- **CalPERS 457 Plan: Introduction;**
- **CalPERS 457 Plan: Key Investment Information;**
- **Bridging the Gap: Enrolling in the CalPERS Supplemental Income 457 Plan.**

The Introduction video teaches employers about the Plan benefits for supplementing retirement income and helping participants reach their retirement goals.

## Follow the Leader

Follow the leader in investments, health care, and pension security. Visit us at  **CalPERSResponds.com**, where we respond to emerging issues on pension security, pension financing, health care reform, and investments.

### Facebook

Stay informed about news and information about our programs, benefits, and events.

### Twitter

We use Twitter to post short bursts of information — when a press release goes out, a new CalPERS Responds message is posted, a video is released, and more.

### YouTube


We publish all of our video content to our YouTube channel, where you'll find our "Insight" videos, educational videos, and previously recorded videos from live events.

The Key Investment Information video helps viewers understand important investing concepts and includes information on the investment options available under the **CalPERS Supplemental Income 457 Plan** such as:

- **CalPERS Target Date Retirement Funds** – an easy selection based on a participant's expected retirement date.
- **CalPERS-Managed Asset Allocation Funds** – match an employee's personal style of investing: conservative, moderate, or aggressive.
- **Core Funds** – consist of many different asset classes and styles so employees may tailor their portfolio to their investment needs.

- **Self-Managed Account (SMA)** – a discount brokerage option that allows the participants to invest in Certificates of Deposit and mutual funds.

The **Bridging the Gap: Enrolling in the CalPERS Supplemental Income 457 Plan** video provides viewers a Plan overview and information on how to create a customized investment strategy using the Plan.

The **CalPERS Supplemental Income 457 Plan** videos may be viewed on **CalPERS On-Line** at  **www.calpers.ca.gov**.



### eSubscriptions

Receive timely email messages from CalPERS. Sign up for four different types of eSubscriptions: Employer eBulletins, ePress Alerts, eAgenda Alerts, and bi-monthly eNews.

### News Feeds (RSS)

Stay informed about CalPERS without cluttering up your email. When you subscribe to a news feed, updates come to your search engine's news reader as we post them. We offer feeds on Press Releases, Circular Letters, ACES, PERT news, and more.

## SEPARATE FACT FROM FICTION

CalPERS is working hard to ensure the retirement and health security of our members, provide help to our employers, and manage our investments to meet our long-term liabilities. Become more familiar with CalPERS Responds at

 **CalPERSResponds.com**

## Events of Interest

### October 2010 through January 2011

October	5	Employer Education Workshop: Membership, Payroll, & More	CalPERS Regional Office San Jose	181 Metro Drive, Suite 520, San Jose
	5-7	ACES Employer Training	CalPERS Regional Office Sacramento	400 Q Street, Room 1820 Lincoln Plaza East, Sacramento
	14	Health Benefits Constituent Work Group	CalPERS Headquarters Auditorium	400 Q Street, Room 1140, Lincoln Plaza North, Sacramento
	18	Investment Committee Investment Policy Subcommittee Ad Hoc Risk Management Committee		Long Beach
	19	Public Agency Employer Education Workshop on Disability Retirement	CalPERS Regional Office Orange	500 North State College Blvd., Suite 750, Orange
	19	Benefits Program Administration Committee Health Benefits Committee		Long Beach
	20	Board of Administration		Long Beach
	20	School and State Agency Employer Education Workshop on Disability	CalPERS Regional Office Orange	500 North State College Blvd., Suite 750, Orange
	25 – 27	CalPERS Educational Forum 2010	Renaissance Esmeralda	44-400 Indian Wells Lane Indian Wells, CA 92210-8708

November	11	Veterans' Day – Holiday	State Offices Closed	
	15	Employer Education Workshop: Membership, Payroll, & More	CalPERS Regional Office Sacramento	400 Q Street, Room 1821/1831 Lincoln Plaza East, Sacramento
	15	Investment Committee Performance and Compensation Committee	CalPERS Headquarters Auditorium	400 Q Street, Room 1140, Lincoln Plaza North, Sacramento
	16	Public Agency Employer Education Workshop on Disability Retirement	CalPERS Regional Office San Jose	181 Metro Drive, Suite 520, San Jose
	16	Benefits Program Administration Committee Health Benefits Committee Finance Committee	CalPERS Headquarters Auditorium	400 Q Street, Room 1140, Lincoln Plaza North, Sacramento
	16-18	ACES Employer Training	CalPERS Regional Office Orange County	500 North State College Blvd., Suite 750, Orange
	17	School and State Agency Employer Education Workshop on Disability	CalPERS Regional Office San Jose	181 Metro Drive, Suite 520, San Jose
	17	Board of Administration	CalPERS Headquarters Auditorium	400 Q Street, Room 1140, Lincoln Plaza North, Sacramento
	25-26	Thanksgiving – Holiday	State Offices Closed	



## Employer Education & Events

CalPERS offers educational workshops to assist you in meeting retirement program requirements. Visit **CalPERS** *On-Line* at  [www.calpers.ca.gov](http://www.calpers.ca.gov).

The beauty of California vineyards in autumn.

December	7-9	ACES Employer Training	CalPERS Regional Office Fresno	10 River Park Place East, Suite 230, Fresno
	13	Investment Committee Investment Policy Subcommittee Ad Hoc Risk Management Committee	CalPERS Headquarters Auditorium	400 Q Street, Room 1140, Lincoln Plaza North, Sacramento
	14	Benefits Program Administration Committee Health Benefits Committee Finance Committee	CalPERS Headquarters Auditorium	400 Q Street, Room 1140, Lincoln Plaza North, Sacramento
	15	Board of Administration	CalPERS Headquarters Auditorium	400 Q Street, Room 1140, Lincoln Plaza North, Sacramento
January	11	Employer Education Workshop: Membership, Payroll, & More	CalPERS Regional Office Fresno	10 River Park Place East, Suite 230, Fresno
	11-13	ACES Employer Training	CalPERS Regional Office Glendale	655 North Central Ave., Suite 1400, Glendale
	17	Martin Luther King Jr. Day – Holiday	State Offices Closed	
	25	Employer Education Workshop: Membership, Payroll, & More	CalPERS Regional Office San Diego	7676 Hazard Center Drive, Suite 350, San Diego
	26	School and State Agency Employer Education Workshop on Disability	CalPERS Regional Office Glendale	655 North Central Ave., Suite 1400, Glendale

**Note:** Meeting announcements and workshop registration information are published on our website and through the Circular Letter process when they become available. Meetings are subject to change.





my|CalPERS

READY?

The Public Employer Readiness Team is here for you.

PERT has Web Conference presentations, toolkits, FAQs, and more.

Visit [www.calpers.ca.gov/pert](http://www.calpers.ca.gov/pert) for the resources you need to transition to the new my|CalPERS.



## CalPERS EMPLOYER NEWS

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Employer Services Division  
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